

**Halal Capital Markets Conference**  
**London, May 24<sup>th</sup> - May 27<sup>th</sup> 2010**

**DAY ONE – 24<sup>TH</sup> May 2010**

**Introduction to Halal and Islamic Finance**

8:00 am – 15.30 pm	Registration
9.00 am – 11:00 am	<b>SESSION 1</b> <b>Opening Ceremony &amp; Keynote Addresses</b>
9:00 am – 9:05 am	Halal Industries Group Video Presentation (Optional)
9:05 am – 9:20 am	Organiser of the event <b>Mahesh Jayanarayan</b> <b>Chairman of Halal Industries Group plc</b>
9:20 am – 9:40 am	Halal -An Investment Jewel and its Attraction as an Emerging Investment Frontier <b>Chief Guest Speaker</b>
9:45 am – 10:00 am	Halal Industry Landscape & Opportunities: An overview <b>Y B Malik</b> <b>Minister of Trade Penang, Malaysia</b>
10:00 am – 10:30 am	Halal -A Trillion Dollar Market: Its future and global economic impact <b>Joe DiVanna</b> <b>Managing Director, Maris Strategies</b>
10:30 am – 10:45 am	Q & A
10:45 am – 11:00 am	Coffee Break
11:00 am – 13:00 pm	<b>SESSION 2</b> <b>Halal Industry - Role of Mainstream Producers</b>
11:00 am – 11:45 pm	Panel Discussion: Ownership and Shari’ah complaint issues of Producer’s Role in Halal Industry -Views by Islamic Scholars
11:45 pm – 12:30 pm	Panel Discussion: Challenges and Obstacles faced by Mainstream Non Muslim Producers of Halal services & products <b>David Muller – CEO, Al Safa Halal</b>

12:30 pm – 13:00 pm	Case Study: Mainstream Halal Producers - A North American Experience (Al Safa - Case Study) <b>David Muller</b> <b>CEO, Al Safa Halal</b>
13:00 pm – 14:00 pm	Networking Lunch
14:00 pm – 16:00 pm	<b>SESSION 3</b> <b>Global Halal Standard, Industry Analysis &amp; Retail sector</b>
14:00 pm – 14:30 pm	Working toward a Global Halal Standard: OIC initiative <b>Mr. Darhim Dali Hashim</b> <b>CEO - International Halal Integrity Alliance</b>
14:30 pm – 15:00 pm	Halal Industry Analysis: Analysing Vertical Market Segments & Investment Opportunities
15:00 pm – 15:15 pm	Q & A
15:15 pm – 15:45 pm	Case Study: Retail Shelf space for Halal products <b>Dr. Jochen Zoller</b> <b>Intertek Food Services</b>
15:45 pm – 16:00 am	Coffee Break
16:00 pm – 18:00 pm	<b>SESSION 4</b> <b>Halal – New Investment Frontier &amp; Fund Raising Possibilities</b>
16:00 pm – 16:30 pm	Halal in OIC & Non-OIC Countries (Investments/New frontiers in emerging markets) <b>Iqbal Asaria (TBC)</b> <b>Leading Islamic Finance Expert</b>
16:30 pm – 16:45 pm	Q & A
16:45 pm – 17:30 pm	Halal as an Investment Opportunity (Potential Halal Capital Market in UK, EU and USA)
17:30 pm – 17:45 pm	Closing Remark

**DAY TWO – 25<sup>TH</sup> May 2010**  
**Halal and Capital Markets**

8:00 am – 15:30 pm	Registration
9.00 am – 11:00 am	<b>SESSION 1</b> <b>Keynote Address &amp; Halal Enterprise – An Investment Opportunity</b>
9:00 am – 9:15 am	Opening Remarks and Introducing Chief Guest <b>Maresh Jayanarayan</b> <b>Chairman of Halal Industries Group plc</b>
9:15 am – 9:45 am	Halal: A Dynamic Investment Opportunity for Capital Markets – A new emerging frontier <b>Anwar Ibrahim</b> <b>Former Finance Minister</b> <b>Republic of Malaysia</b>
9:45 am – 10:15 am	Halal Enterprise: Tapping into Capital Markets
10:15 am – 10:45 am	Financial Markets Investing in Halal sector in OIC & BRIC: (Acceptance as an emerging market and its associated challenges) <b>Dr Abdul Rahim Ghouse</b> <b>CEO - Kuwait Finance House Australia</b> <b>(TOPIC TBC)</b>
10:45 am – 11:00 am	Coffee Break
11:00 am – 13:00 pm	<b>SESSION 2</b> <b>Institutional Interest in Halal Industry &amp; OIC Market Outlook</b>
11:00 am – 11:30 am	Institutional Interest in Investing in Halal sector (Private Equity to Public Flotation)
11:30 am – 11:45 am	Q & A
11:45 am – 12:30 pm	Panel Discussion: The Appeal of Halal sector as an Investment /Asset Class
12:30 pm – 13:00 pm	Listed Halal Companies in Tiger and BIC countries : Case Study

	<b>Datuk Mohamed Azahari Kamil</b> <b>CEO - Asian Finance Bank</b> <b>(TOPIC TBC)</b>
13:00 pm – 14:00 pm	Networking Lunch
14:00 pm – 16:00 pm	<b>SESSION 3</b> <b>Shari'ah Compliance &amp; Accounting</b>
14:00 pm – 14:30 pm	Shari'ah Investment and Laws:(Company Structure & Business Model)
14:30 pm – 15:00 pm	Overview of Shari'ah Compliant Modes of Financing: (Capital Markets an Unexplored Option) <b>Safdar Alam</b> <b>Head of Structuring – JPMorgan (TBC)</b>
15:00 pm – 15:15 pm	Q & A
15:15 pm – 15:45 pm	Shari'ah Compliant Accounting and its Acceptance in Public Flotation
15:45 pm – 16:00 pm	Coffee Break
16:00 pm – 18:00 pm	<b>SESSION 4</b> <b>Fund Raising in Capital Markets &amp; Legal requirements</b>
16:00 pm – 16:30 pm	Halal Companies and Public Flotation: UK and European listing criteria <b>Isabella Schidrich</b> <b>NASDAQ OMX</b>
16:30 pm – 16:45 pm	Q & A
16:45 pm – 17:15 pm	Panel Discussion: A Dawn of a Dedicated Shari'ah Exchange <b>Isabella Schidrich</b> <b>NASDAQ OMX</b> <b>Craig Hewett</b> <b>Chief Business Office - Bahrain Financial Exchange</b>
17:15 pm – 17:30 pm	Q & A
17:30 pm – 17:45 pm	Halal Industry in Capital Markets - What legal obstacles should they look out for <b>Michael Rainey</b> <b>Partner – King &amp; Spalding</b>

**DAY THREE – 26<sup>TH</sup> May 2010**

**Parallel Sessions: Takaful & Capital Markets and Going Public**

8:00 am - 15:30 pm	Registration	
	<b>Takaful</b>	<b>Going Public</b>
9:00 am – 11:00 am	<b>SESSION 1</b> <b>Keynote Address &amp; Lloyd's Syndication &amp; Lloyd's Takaful Syndicate</b>	<b>SESSION 1</b>
9:00 am – 9:10 am	Opening Remarks and Introduction <b>Mahesh Jayanarayan</b> <b>Chairman of Halal Industries Group plc</b>	Opening Remarks and Introduction <b>Mahesh Jayanarayan</b> <b>Chairman of Halal Industries Group plc</b>
9:10 am – 9:40 am	Lloyds Syndication: The Obvious Next Step for Islamic Insurance Market	Public Fund Raising & Halal Industry
9:40 am – 10:00 am	Overview of the Lloyds Syndication Process	Evolution of listings in Capital Markets
10:00 am – 10:30 am	Islamic Insurance & Lloyd's Syndication: Challenges and Potential (with possible reference to the Creechurch Takaful Syndicate) <b>Mohammad Khan</b> <b>Director of Takaful services, PricewaterhouseCoopers LLP</b>	Public Listing in the UK: The London Capital Markets and cross border listings
10:30 am – 10:45 am	Q & A	Q & A
10:45 am – 11:00 am	Coffee Break	Coffee Break
11:00 am – 13:00 pm	<b>SESSION 2</b> <b>Takaful vis-a-vis Capital Markets, Role of Re-Takaful</b>	<b>SESSION 2</b> <b>Going Public in UK/Europe</b>
11:00 am – 11:30 am	Takaful, re-takaful and their inter-relation to capital markets <b>Ajmal Bhatti</b> <b>CEO, Tokio Marine MENA</b>	Raising capital in London/Europe
11:30 pm – 11:45 pm	Q & A	Q & A
11:45 am –	Re-Takaful models: Comparative Study	UK and European Exchanges: Preferred

12:15 pm		Choice of Emerging Economy Companies
12:15 pm – 13:00 pm	Panel Discussion: Potential role & its associated challenges for Re-takaful in Islamic Insurance Market (i) OIC countries (ii) Non- OIC <b>Ajmal Bhatti</b> <b>CEO, Tokio Marine MENA</b> <b>Mohammad Khan</b> <b>Director of Takaful services,</b> <b>PricewaterhouseCoopers LLP</b>	Panel Discussion: Emerging Markets as Listing Option for the European/US Companies
13:00	Networking Lunch	Networking Lunch
14:00 pm – 16:00 pm	<b>SESSION 3</b> <b>Takaful in Wholesale, Industrial Markets and Trade</b>	<b>SESSION 3</b> <b>IPO participants &amp; Legal Requirement</b>
14:00 pm – 14:30 pm	Emergence and the Potential of Takaful Offerings in Wholesale and Industrial Market	IPO Participants & their Roles
14:30 pm – 15:00 pm	Trade & Shari'ah compliant insurance protection <b>Muhammad Azam Arif (TBC)</b> <b>Director, Accounts and Finance</b> <b>Department – Islamic Development Bank</b>	Legal requirements for IPO issuance: UK, Ireland & Luxembourg: A comparative study
15:00 pm – 15:15 pm	Q & A	Q & A
15:15 pm – 15:45 pm	Takaful / Retakaful: Ratings and Risk Management	Successful IPOs: Mitigating potential pitfalls
15:45 pm – 16:00 pm	Coffee Break	Coffee Break
16:00 pm – 18:00 pm	<b>SESSION 4</b> <b>Takaful: Consumer finance in Conventional Market</b>	<b>SESSION 4</b> <b>IPO: Successful Case Studies</b>
16:00 pm – 16:30 pm	Takaful Company in a Conventional Market Place (Salaam Insurance) <b>Dr. Omar Clark Fisher</b> <b>President, Khidr Solutions</b>	Case Study: Successful IPO by Company and its experience in UK
16:30 pm – 16:45 pm	Q & A	Q & A

16:45 pm – 17:15 pm	Islamic Insurance Vs Mutual Insurance: Is there a potential for Islamic financial services in Sweden <b>Mikael Petersson</b> <b>Folksam</b>	Case Study: Successful IPO by Company and its experience in Ireland
17:15 pm – 17:30 pm	Q & A	Q & A
17:30 pm – 17:45 pm	Closing Remark	Closing Remark

**DAY FOUR - 27<sup>TH</sup> May 2010**  
**Sukuk & Capital Markets**

8:00 am - 15:30 pm	Registration
9.00 am – 11:00 am	<b>SESSION 1</b> <b>Keynote Address &amp; Sukuk Defined</b>
9:00 am – 9:10 am	Opening Remarks <b>Maresh Jayanarayan</b> <b>Chairman of Halal Industries Group plc</b>
9:15 am – 9:40 am	Sukuk and Debt markets (Global impact on Corporate and Sovereign Financing)
9:40 am – 10:00 am	Sukuk Framework & Structures: Shari’ah Perspective <b>Dr. Aly Khorshid</b> <b>CEO - Academy UK and Elite Horizon Consulting</b>
10:00 am – 10:30 am	Sukuk Securitisations: Sukuk and its emergence in Capital Markets: Recent Tax Issues <b>Professor Wilson</b> <b>Director of Islamic Studies - University of Durham</b>
10:30 am – 10:45 am	Q & A
10:45 am – 11:00 am	Coffee Break
11:00 am – 13:00 pm	<b>SESSION 2</b> <b>Sukuk: Regulation &amp; Ratings</b>
11:00 am – 11:30 am	Sukuk Regulatory Framework: Securing Investor Confidence & Product standardisation <b>Dr. Humayon Dar</b> <b>CEO, BMB Islamic</b>
11:30 am – 11:45 pm	Q & A
11:45 am – 12:15 pm	Sukuk: Rating and Risk Management
12:15 pm – 12:30 pm	Q & A
12:30 pm – 13:00 pm	Possible Slot for Product Launch
13:00 pm – 14:00 pm	Networking Lunch
14:00 pm – 16:00 pm	

SESSION 3 Sovereign & Corporate Sukuk Issuers: Case Studies	
14:00 pm – 14:30 pm	Sovereign Sukuk: Canadian Sovereign Issue <b>Omar Kalair</b> CEO - UM Financial Canada
14:30 pm – 15:00 pm	Corporate Sukuks: Recent Corporate Issues
15:00 pm – 15:45 pm	Panel Discussion: Future of Sukuk (Trade Finance, Leasing, Underwriting, Industrial & Commercial)
15:45 pm – 16:00 pm	Coffee Break
SESSION 4 Consumer Finance & SME Sukuk: Fund Raising Option	
16:00 pm – 16:30 pm	Sukuk as an Underwriter for Consumer Finance and Mortgages <b>Mr. Zubair Mughal</b> CEO, Al-Huda
16:30 pm – 16:45 pm	Q & A
16:45 pm – 17:15 pm	SME Sukuk: Reaching out to an underserved segment <b>Ken Owens (Islamic Finance Leader)</b> <b>Omer Khan &amp; (Islamic Finance Manager)</b> PWC Ireland (TBC)
17:15 pm – 17:30 pm	Q & A
17:30 pm – 17:45 pm	Closing Remarks <b>Mahesh Jayanarayan</b>

**DAY FOUR - 27<sup>TH</sup> May 2010**  
**PARALLEL SESSION**  
**Inward Investment**

8:00 am - 15:30 pm	Registration
9.00 am - 11:00 am	<b>SESSION 1</b> <b>Keynote Address &amp; Inward Investment</b>
9:00 am - 9:15 am	Investing in New Frontiers <b>Maresh Jayanarayan</b> <b>Chairman of Halal Industries Group plc</b>
9:05 am - 9:45 am	Halal Industry Inward Investment Potential in Emerging Markets
9:45 am – 10:00 am	UK Inward Investment: European Halal Hub
10:00 am – 10:30 am	Wales as Inward Investment Destination
10:30 am – 10:45 am	Q & A
10:45 am – 11:00 am	Coffee Break
11:00 am – 13:00 pm	<b>SESSION 2</b> <b>Inward Investment in Europe</b>
11:00 am – 11:30 am	Ireland Inward Investment
11:30 am – 12:00 pm	Bosnia/Albania Inward Investment
12:00 pm - 12:15 pm	Q & A
12:15 pm – 13:00 pm	Three European Companies: 15 Minute Firebrand Presentation
13:00 pm - 14:00 pm	Networking Lunch
14:00 pm - 16:00 pm	<b>SESSION 3</b> <b>Inward Investment into OIC Countries</b>
14:00 pm - 14:15 pm	Malaysia as a Inward investment Destination YAB Lim Guan Eng - Chief Minister of Penang

14:15 pm - 14:45 pm	Two Malaysian Companies – 15 Minute Firebrand Presentation
14:45 pm - 15:00 pm	Q & A
15:00 pm - 15:15 pm	Turkey as a Inward investment Destination Opening Speech
15:15 pm - 15:45 pm	Two Turkish Companies – 15 Minute Firebrand Presentation
15:45 pm - 16:00 pm	Q & A
16:00 pm - 18:00 pm	<b>SESSION 4</b> <b>Inward Investment into Non OIC Countries</b>
16:00 pm - 16:30 pm	Australia/United States as a Inward investment Destination: Opening Speech
16:30 pm - 16:45 pm	Two Australian/United States Companies – 15 Minute Firebrand Presentation
16:45 pm - 17:15 pm	Q & A
17:15 pm - 17:30 pm	South Africa/Brazil as a Inward investment Destination Opening Speech
17:30 pm - 17:45 pm	Two South Africa/Brazil Companies – 15 Minute Firebrand Presentation
17:30 pm - 17:45 pm	Closing Remarks <b>Mahesh Jayanarayan</b>